

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

In re:

The Financial Oversight and Management Board for Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, *et al.*,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**AMENDED INFORMATIVE MOTION AND NOTICE OF REQUEST  
TO BE HEARD AT THE SEPTEMBER 21-22, 2022 OMNIBUS HEARING**

The Ad Hoc Group of PREPA Bondholders (the “**Ad Hoc Group**”) submits this amended<sup>2</sup> informative motion in response to the Court’s *Order Regarding Procedures for September 21-22, 2022, Omnibus Hearing* (the “**Order**”) setting forth guidelines for parties wishing to be heard at the September 21-22, 2022 omnibus hearing (the “**Hearing**”).

1. The Order requests that counsel who intend to speak at the Hearing file an informative motion identifying (a) the Party for which they intend to appear, (b) the name(s) and

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“**COFINA**”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“**HTA**”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“**ERS**”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“**PREPA**”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“**PBA**”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> The Ad Hoc Group’s informative motion has been amended to provide that Amy Caton of Kramer Levin Naftalis & Frankel LLP will also appear on the Ad Hoc Group’s behalf.

email address(es) of the attorney(s) who will appear, and (c) the Hearing matter(s) in connection with which the party-in-interest may wish to be heard.

2. Amy Caton and Alice J. Byowitz of Kramer Levin Naftalis & Frankel LLP will appear on behalf of the Ad Hoc Group at the Hearing.

3. Ms. Caton and Ms. Byowitz do not intend to speak on behalf of the Ad Hoc Group but reserve the right to be heard on any matter raised by any party at the Hearing related to the Title III cases, or any adversary proceeding pending in the Title III Cases, or the interests of the Ad Hoc Group.

*[Remainder of Page Intentionally Left Blank]*

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

**RESPECTFULLY SUBMITTED,**

In San Juan, Puerto Rico, today September 15, 2022.

**TORO COLÓN MULLET P.S.C.**  
P.O. Box 195383  
San Juan, PR 00919-5383  
Tel.: (787) 751-8999  
Fax: (787) 763-7760

/s/ Manuel Fernández-Bared  
MANUEL FERNÁNDEZ-BARED  
USDC-PR No. 204,204  
E-mail: mfb@tcm.law

/s/ Linette Figueroa-Torres  
LINETTE FIGUEROA-TORRES  
USDC-PR No. 227,104  
E-mail: lft@tcm.law

/s/ Nayda Perez-Roman  
NAYDA PEREZ-ROMAN  
USDC-PR No. 300,208  
E-mail: nperez@tcm.law

*Counsel for the Ad Hoc Group of PREPA Bondholders*

**KRAMER LEVIN NAFTALIS & FRANKEL LLP**  
1177 Avenue of the Americas  
New York, New York 10036  
Tel.: (212) 715-9100  
Fax: (212) 715-8000

/s/ Alice J. Byowitz  
AMY CATON\*  
THOMAS MOERS MAYER\*  
ALICE J. BYOWITZ\*  
DOUGLAS BUCKLEY\*  
Email: acaton@kramerlevin.com  
tmayer@kramerlevin.com  
abyowitz@kramerlevin.com  
dbuckley@kramerlevin.com

\*Admitted Pro Hac Vice

*Counsel for the Ad Hoc Group of PREPA Bondholders*

**EXHIBIT A**

**EXHIBIT A**  
**PARTY APPEARANCE SHEET**

Name of Party	Ad Hoc Group of PREPA Bondholders
Party Name Abbreviation (For use with Zoom)	PREPA Ad Hoc Group
Attorney(s) Representing Party (provide the listed information for each attorney who may appear for the Party): <ul style="list-style-type: none"><li>• Name,</li><li>• Email,</li><li>• Law Firm,</li><li>• Phone Number</li><li>• Docket Entry No. for the Attorney's Notice of Appearance</li><li>• Zoom Screen Name (<u>See</u> September Omnibus Hearing Procedures Order, ¶ 8(a))</li></ul>	<b>Alice J. Byowitz</b> <a href="mailto:abyowitz@kramerlevin.com">abyowitz@kramerlevin.com</a> Kramer Levin Naftalis & Frankel LLP (212) 715-9201 NOA: Dkt. No. 73 Zoom Screen Name: PREPA Ad Hoc Group / Byowitz, Alice / Kramer Levin Naftalis & Frankel LLP  <b>Amy Caton</b> <a href="mailto:acaton@kramerlevin.com">acaton@kramerlevin.com</a> Kramer Levin Naftalis & Frankel LLP (212) 715-9201 NOA: Dkt. No. 73 Zoom Screen Name: PREPA Ad Hoc Group / Caton, Amy / Kramer Levin Naftalis & Frankel LLP
If a Party files a supplemental Party Appearance Sheet, the Party must include the Docket Entry No. of the original appearance sheet in the new filing which must be clearly marked as a "Supplemental" Party Appearance Sheet.	N/A
<b>Note:</b> Pursuant to the September Omnibus Hearing Procedures Order ¶ 1, the Financial Oversight and Management Board for Puerto Rico and the Puerto Rico Fiscal Agency and Financial Advisory Authority shall each be limited to 4 attorneys appearing in the Zoom session at any given time, and each other party-in-interest shall be limited to 2 attorneys at any given time.	